On Bringing HPC Home For Growth Three Talks in One:

Message from the Sponsor Who are the Missing Middle Making the Missing Middle not Missing

Stephen R. Wheat, Ph.D.

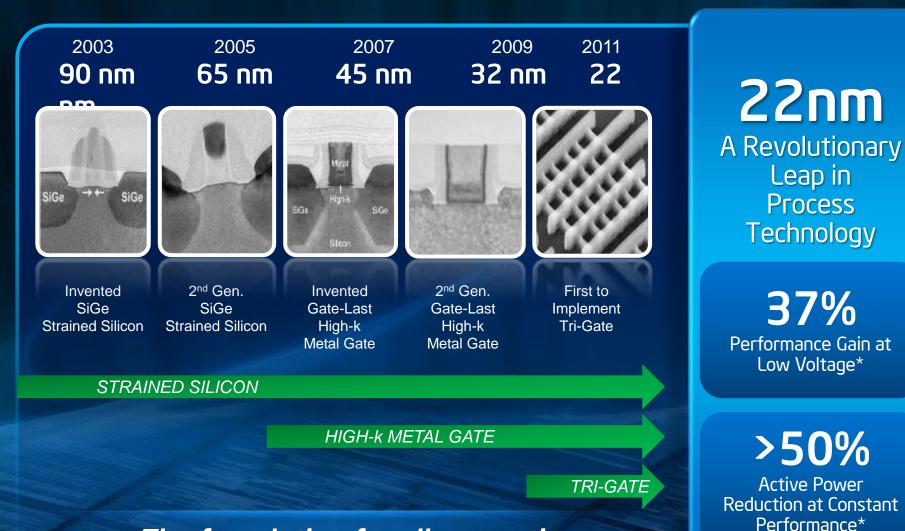
Sr. Director, HPC Worldwide Business Operations Datacenter & Connected Systems Group (DCSG) Intel Corporation

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Process Technology Leadership

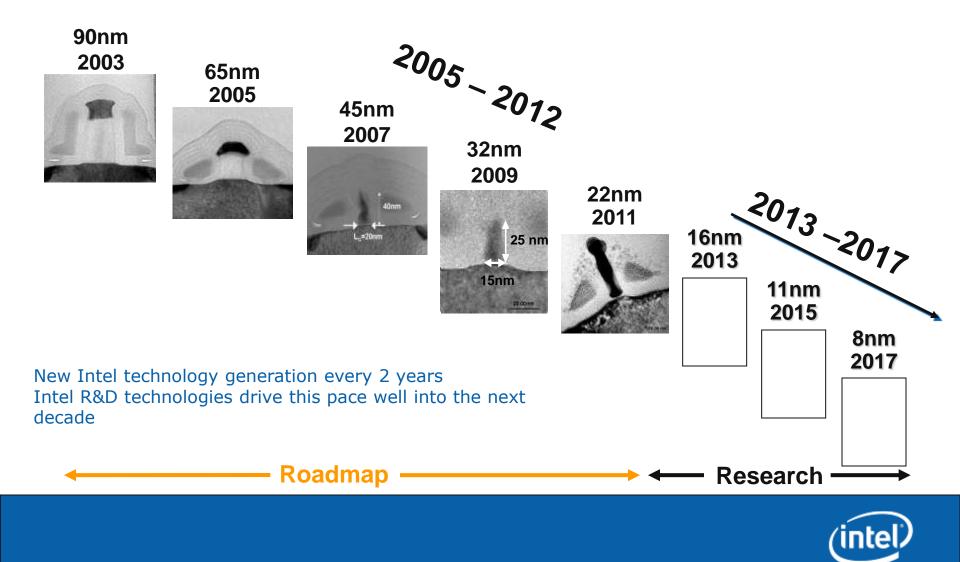




The foundation for all computing

Source: Intel *Compared to Intel 32nm Technology (intel

Silicon Future



We've Helped Transform Industries

Annual Server Processor Shipments

ITANIUM

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129995

ntel (intel)

Xeon

2005

HPC im 29970

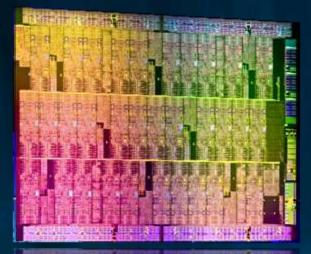
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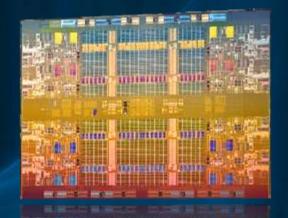
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Intel's Many Core and Multi-Core Engines

Many Integrated Cores at 1-1.2 GHz

Multi-core Intel® Xeon® processor at 2.26-3.5 GHz





Die Size not to scale

The goals of Intel[®] architecture are to deliver:

- Industry leading <u>performance/watt</u> for serial & highly parallel workloads.
- <u>Optimized Efficiency*</u> for a Heterogeneous Solution in combination with Intel[®] Xeon[®] processors
- Complete set of <u>software tools</u> to deploy scalable solutions efficiently



Highly Parallel Performance Intel[®] Many Integrated Core (Intel[®] MIC) Architecture

Delivered Performance

Launching on 22nm with >50 cores to provide outstanding performance for HPC users

Performance Density

............

The compute density associated with specialty accelerators for parallel workloads

Programmability

The many benefits of broad Intel CPU programming models, techniques, and familiar x86 developer tools

A Step Forward In Dealing With Efficient Performance & Programmability

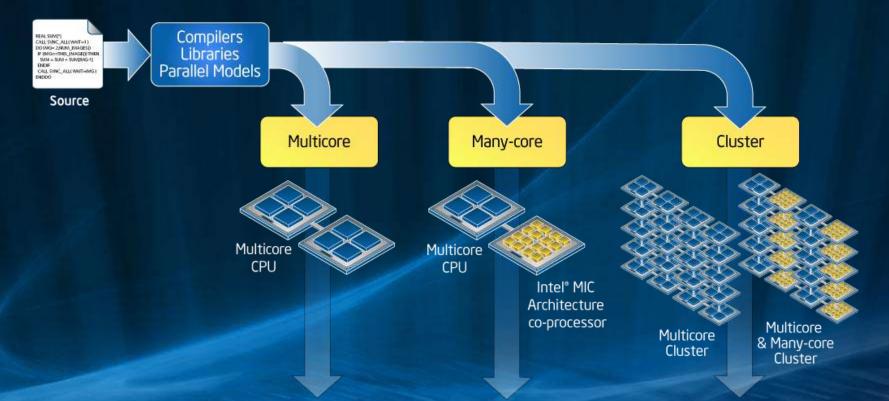


Optimization One Development Environment – Multi-Core to Many Core





Scaling Programmability



Standard Programming Models Democratizes UsageAvoid Costly Detours



End-users Are Excited Too!



Programming models are the key to harness the computational power of massively parallel devices. Obviously, Intel has realized this trend and substantially supports open standards and invests in innovative programming models.

LRZ and TUM are using Intel hard- and software for many years and know the tool chain by heart. MIC Execution: Straightforward. First version within a few hours, optimized version took 2 days "By just utilizing standard programming on both Intel® Xeon processor and Intel® MIC architecture based platforms, the performance met multithreading scalability expectations and we observed near-theoretical linear performance scaling with the number of threads."





"The CERN openlab team was able to migrate a complex C++ parallel benchmark to the Intel MIC software development platform in just a few days."



"Moving a code to MIC might involve sitting down and adding a couple lines of directives that takes a few minutes. Moving a code to a GPU is a project" (4/21/11) Dan Stanzione, Deputy Director at TACC



The Missing Middle

Traditional Computer Users

USERS

Opportunity: the "Missing Middle"

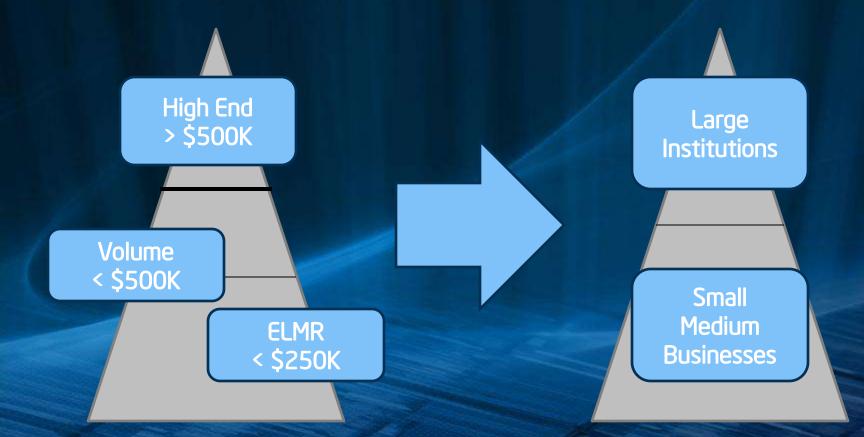
TASK COMPLEXITY

ligh-End Users



From ncms.org

Implied Perspectives





Reality?

- About two-thirds of ELMR-sized (<\$250K) systems are upgrades or add-ons to larger systems¹
- InterSect360 measures that:
 - Of true ELMR systems, 20-25% go to users who also have larger (high-end) systems.
 - so, only 10-15% of said systems go to ELMR users²
- IDC sees something similar, with 70%³ of the <\$500K going to the Workgroup, Department, Divisional segments.

- Needs further visibility/corroboration

Large Institutions

Small Medium Businesses

- 1 Source: InterSect360 Research, HPC User Site Census: Lifecycles, 2009.
- 2 Source: InterSect360 Research, custom user study, 2009.

3 – Source: IDC, personal comms, 2010



Key Barriers

- The COC/IDC Reveal¹ report concluded that there are three major system barriers stalling HPC adoption:
 - Lack of Application Software
 - Lack of Sufficient Talent
 - Cost constraints



Missing Middle Scope

If Mfg is not for you, then ...

Vertical	Relative Size to Overall Market Segment %	CAGR (IDC)	MM Affinity Judgment	Judged Latent Demand	Reachability
Manufacturing	12.4	High	High	4x	High
Energy	6.2 (just 0&G)	Mid*	High	4x***	High
Life Sciences	13.6	Mid	High	4x***	Mid- disaggregated ecosystem
Weather	4.4	Low**	High**	4x***	Mid- disaggregated ecosystem
Gov/Defense	26.2	Mid	Mid	2x***	Mid- conservative entrenched players
Rest	37.2	Mixed	Mixed	2x***	Mixed

*Just fossil; high for emerging/green ** Emerging micro-weather: high *** Unmeasured SWAG

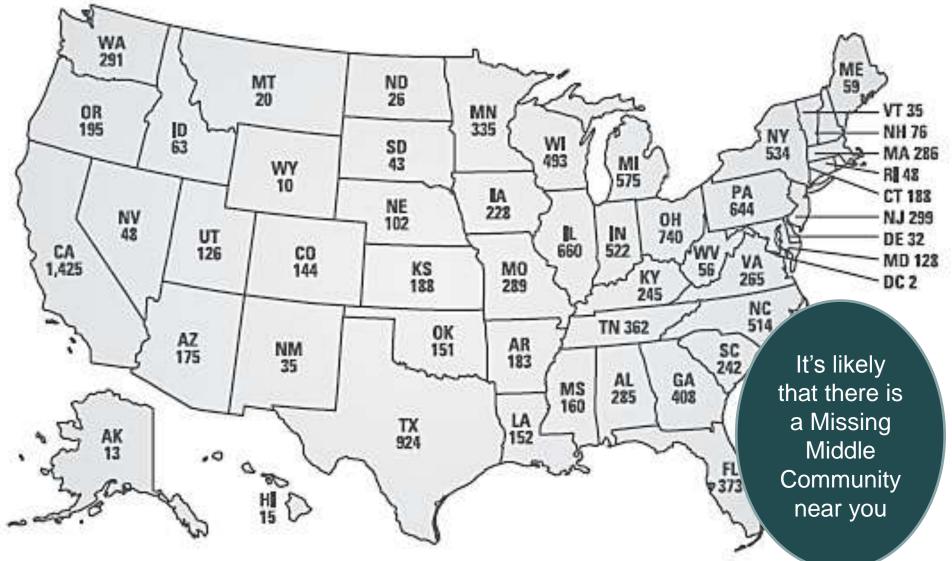


Who Are the Missing Middle

http://www.youtube.com/watch?v=JqqsH4mgEYc



Manufacturing Jobs (1000's of workers)



Source: U.S. Bureau of Labor Statistics, 2008

Alliance for High Performance Digital Manufacturing

- Established to pursue solutions to the barriers facing the Missing Middle in US Manufacturing
 - "Transforming American Manufacturing for Economic Growth"
- Comprised of more than 45 entities, from:
 - Computer OEMs, ISVs, Academia, Manufacturing, National Labs
- Early results:
 - America COMPETES Renewal language for IAWG
 - Further analysis: results released via NCMS on 9/30/2010
 - Industry Recognition Initiative launched at IDC HPC User Forum on 9/14/2010

Intersect360	RPI
Intel	TACC
Ansys	Bright Corr
Dell	IDC
Nimbis	Сгау
R-Systems	ERDC
Tabor Comms	Аррго
Battelle	NCMS
PSC	Caterpillar
Polymer Ohio	Accelrys
Super Micro	CD-Adapco
Arista Networks	Platform
Microsoft	Brocade
Univ Chicago	3DS
OSC	NCSA
RMSC	CUNY
HP	ATK
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SGI Adaptive Computing omputing MSU nVidia RENCI L&L ORNL GWU PSU GF ACE Clearwater LMCO MAG

DCO



AHPDM Focus Areas

- Industry analytics: Nature of the MM and the key barriers
- <u>Public Policy</u>: Setting the national agenda for Transforming American Manufacturing
- <u>Communications</u>: Engaging with and about the MM
 - www.digitalmanufacturing.org
 - Major industry and government engagement: monthly cadence

<u>Solutions</u>: How to resolve the "missing" element

- Digital Supply Chain
- PICs



Current Events

- America COMPETES Renewal Act of 2011
 - IAWG to pursue solutions space for the MM, led be DOC
- Launch of the <u>Advanced Manufacturing</u> <u>Initiative</u>
 - <u>http://www.whitehouse.gov/sites/default/files/microsites/ostp/Advanced-manu.pdf</u>
 - Noted among other things:
 - "A strong advanced manufacturing sector is essential to national security."
 - Proposed a budget of \$500M spread across DOC, DOE, and DoD, growing to \$1B in four years.
- NSF Launces the Innovation Corps Oct, 2011



HPC-ISP PILOTS: Case studies to evaluate whether manufacturing SMBs would see real benefits if they could obtain HPC access

STATUS QUO

Limited HPC Adoption in DoD Supply Chain

World Classil, eadership Computing High-End Leading-Edge IPC Usan HPC Users NUMBER OF PROCESSORS, MEMORY SIZE, JOB COMPLEXITY

• The limited industrial user adoption of HPC is eroding the competitiveness of critical DoD suppliers and the country's industrial and military capability.

Phase 1 Case Studies Found:

- HPC is often **perceived** as an ultra *high-end technology appropriate only* for government or academia.
- There is a lack of understanding of the business value (ROI) of simulation and analysis with HPC.
- Access to talent, lack of software, and initial capital cost are all barriers.

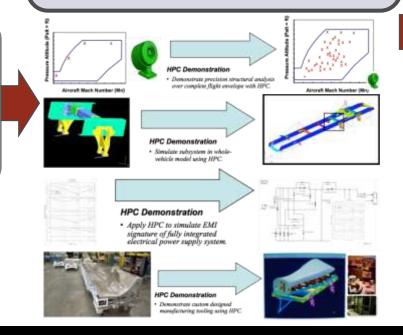


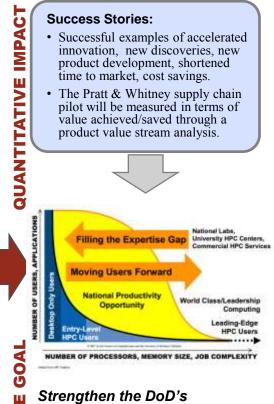
Technical Approach:

- · Demonstrate the business and competitive value of product simulation and analysis with HPC for U.S. manufacturing.
- Motivate usage of this innovation-accelerating technology throughout the DoD supply chain supplier base.
- Identify technologies and partners that can help support an HPC infrastructure for the DoD supply chain base.

Deliverables

- · Conduct four 12-month HPC pilot demonstrations with DoD supply chain "desktop-only" companies.
- The Council will deliver 10 HPC user case studies.





Supply Chain

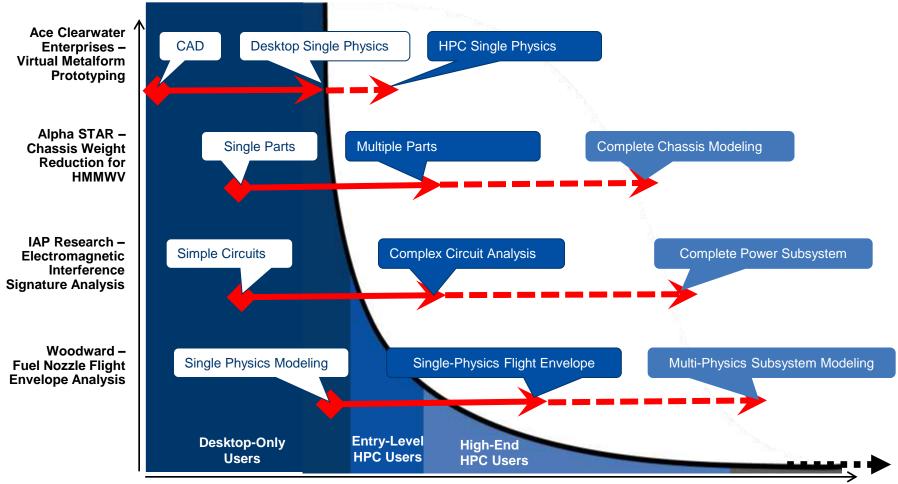
END-OF-PHAS • Provide real world industry examples of the value of simulation and analysis with HPC that will stimulate usage through DoD's supply chain for greater supply chain reliability, product innovation, and cost savings.

ISP=Innovation Service Portal



Drive HPC Usage Throughout the DoD Supply Chain

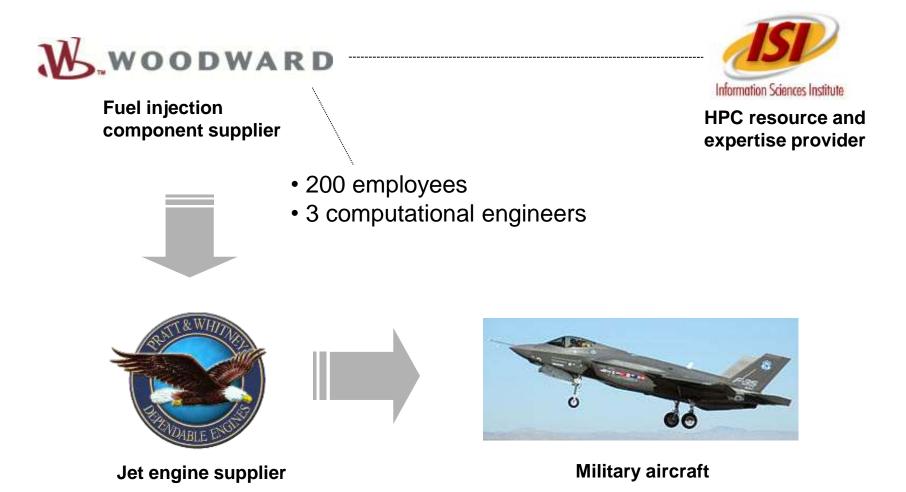
Pilots intersecting different entry points



Modeling and Simulation Complexity (Computation, Communication, Memory)



ISI worked with an SMB engineering firm to leverage HPC





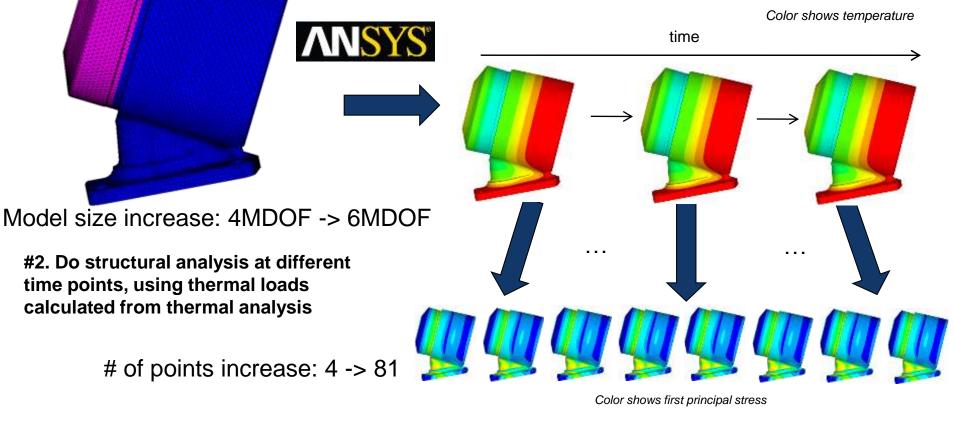
Baseline goal: Simulate nozzle behavior at many more points within the flight envelope





Simulation problem: transient thermal + static structural analysis

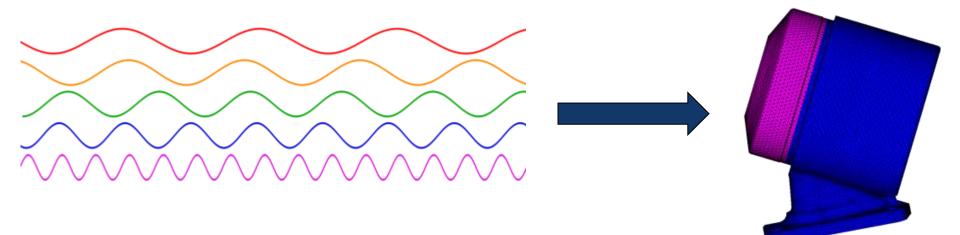
#1. Do thermal analysis to compute temperature using time-varying heat convection loads as inputs



~480 MDOF total: 120X increase

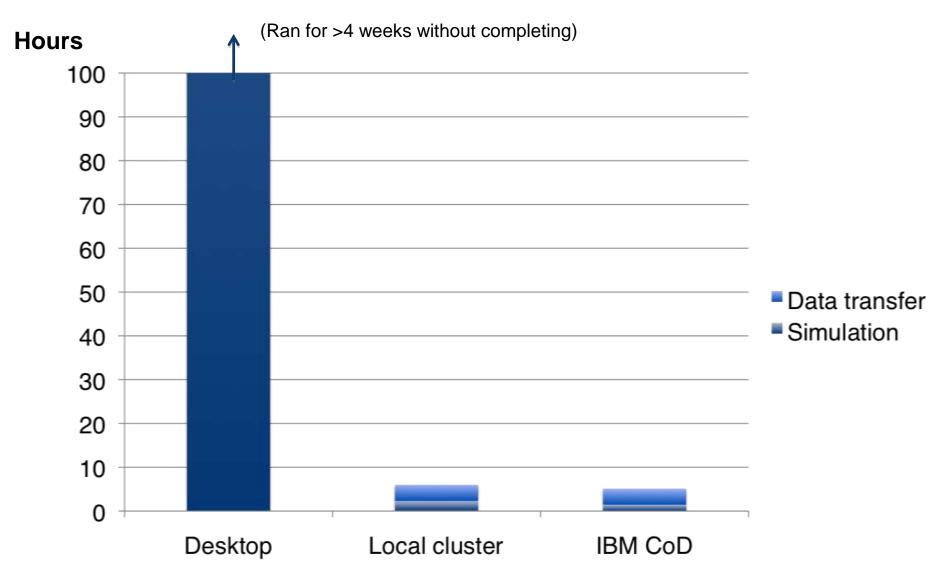


Stretch goal: Harmonic analysis, would never attempt on desktop with large model





Harmonic analysis ran only on HPC





Background

- **Power switching device for next** generation US Navy ships
- New technology provides miniaturization
 - Increased power density
 - Increased *conductive* EMI
- Traditional EMI solution is ~30% over target cost and weight
- Current solution uses experience and iterative testing/evaluation





Future Business Impact

- NGIPS roadmap indicates 60MW required for future "all electric" ship
- Power processed by solid state power switching devices
- For 60MW power output:
 - Development saving: ~\$105M per platform
 - Development time saving: Decades
 - Procurement saving : ~\$34M-3M per ship
 - Associated structure saving: ~\$3.5M-600K per ship

Total cost saving: >\$100M per platform Total cost saving: >\$30M per ship



HPC-ISP-PILOTS: Summary of results

Reveal

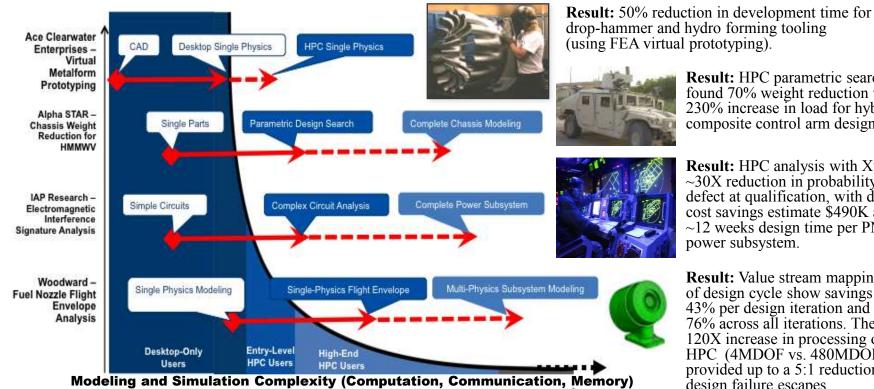
STATUS QUO Limited HPC Adoption in DoD Supply Chain

NEW INSIGHTS • The limited industrial user adoption of HPC is eroding the competitiveness of critical DoD suppliers and the country's industrial and military capability.

DoD Supply Chain Pilots

First-Ever Studies of Desktop Technical Computing Users:

- *HPC* is often perceived as an ultra high-end technology appropriate only for government or academia; limits supply-chain adoption of virtual prototyping.
- There is a lack of understanding of the business value (ROI) of simulation and analysis with HPC; few public successes among small/medium suppliers.
- Access to talent, lack of software, and capital costs are all barriers; suggests market for on-demand HPC and software for entry-level & periodic users.



Reflect

Result: HPC parametric search found 70% weight reduction with 230% increase in load for hybrid composite control arm design.

Result: HPC analysis with Xyce ~30X reduction in probability of defect at qualification, with direct cost savings estimate \$490K and ~12 weeks design time per PNCC power subsystem.

Result: Value stream mapping of design cycle show savings of 43% per design iteration and 76% across all iterations. The 120X increase in processing on HPC (4MDOF vs. 480MDOF) provided up to a 5:1 reduction in design failure escapes.



Each of the pilots had a significant ROI impact unto themselves But what about scaling to O(100,000) SMMs

Blue Collar Computing Clients

Two classes of industrial clients:

- Experienced HPC users who need access to larger systems for specific tasks ("peaking" facility)
 - E.g., Goodyear, P&G, Ohio auto maker
- Novice and some experienced HPC users where we develop industry-specific portals in collaboration with industry-focused organizations

 EWI, PolymerOhio
 31



Empower. Partner. Lead



Partnership with Edison Welding Institute EWI-OSC WeldPredictor

- Secure website
- Easy access to advanced weld modeling tools
- Arc welding procedures
- Single and multi-pass welding simulation
- Output
 - Temperature
 - Hardness
 - Residual stress
 - Distortion



Empower. Partner. Lead



WeldPredictor Portal Impact

- WeldPredictor allows industrial companies to access advanced weld modeling technology in the cloud.
- WeldPredictor is free to EWI members
- WeldPredictor changes industrial engineers' thinking from physical prototypes to virtual prototypes and to apply modeling in problem solving.
- About 550 engineers worldwide have used EWI WeldPredictor

EWI WeldPredictor Portal Impact					
	Previously	WeldPredi ctor			
Expertise Needed	Ph.D.	B.S.			
Analysis Setup	12 hours	1 hour			
Project duration	6 months	1 month			

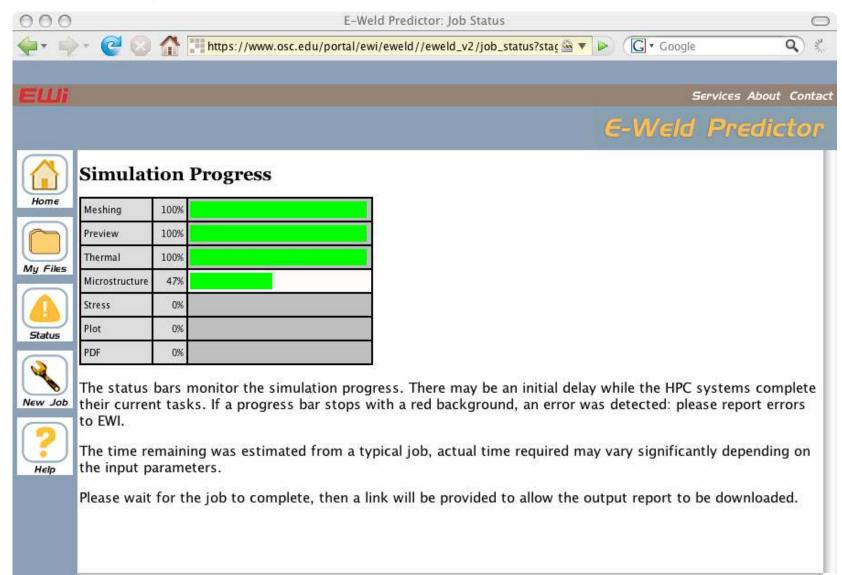
Empower. Partner. Lead



Weld Geometry Selection

000	E-Weld Predictor: Enhanced Bead Model		* +	
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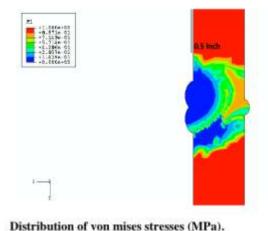
Status Page



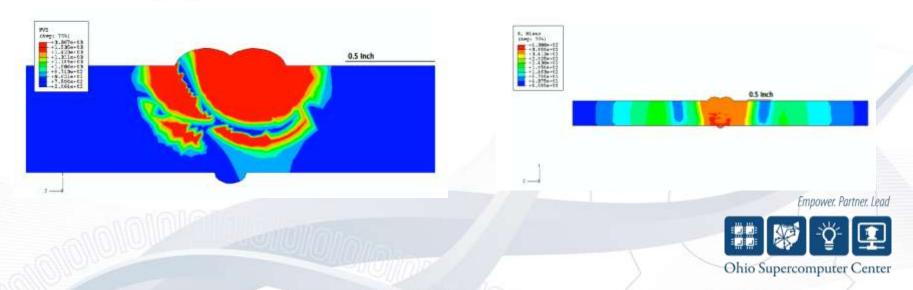
E-Weld Predictor Example Output

Section 4 - Microstructure Analysis

Distribution of ferrite



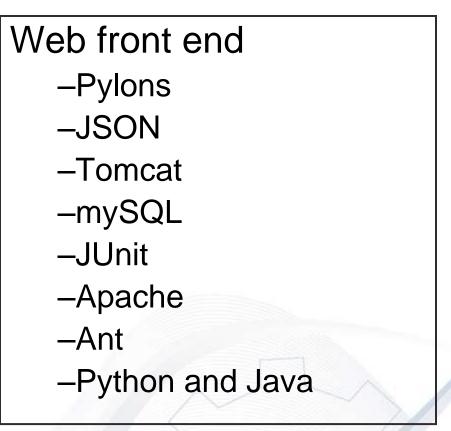
Distribution of reheating temperatures (*C)



Distribution of peak temperatures (*C)

Partership with PolymerOhio PolymerOhio-OSC PolymerPortal

- Polymer Portal being developed in collaboration with PolymerOhio
- The Polymer Portal will offer:
 - Computational resources and software for modeling/simulation
 - Expertise in polymer science and engineering
 - Training
 - Databases with relevant material properties
 - Advanced instrumentation
 - Business intelligence and strategy
- Offering Moldex3D and Ximex for industry and education training



Software components supporting the OSC Portals



MEP Advanced Modeling and Simulation

- Funded by NIST MEP for PolymerOhio and OSC
- Goals:
 - Raise awareness of MS&A in Polymer industry and MEP system
 - Make cost-effective computational methods available to SMEs
- ~\$700K for 1st year



PolymerOhio, Inc.



Case studies provide MEP model to:

- Illustrate MS&A value to production and profitability
- Assist companies in application selection
- Develop training for high value-added MS&A apps
- Engage companies in employee training for MS&A
- Provide broad access to low-cost, productivity-enhancing apps

Project Chicago – A Proximity Scaling Model to reach 10,000s of companies

Proximity attributes

- High concentration of manufacturers in small geographic radius
- Local HS, CC, and Univ infrastructure
- Alignment with local EDA/SLED environment

Execution Model

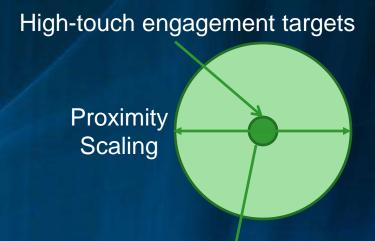
- Highly visible community engagement
- Develop trainers and evangelist network, apply them to
- High-touch interaction with sample companies, using
- Social media enabled following ("reality show") for the community, and
- Delivering broad, low-touch content training and hands-on opportunities for the large proximity target

Delivery team

- ISVs
- Infrastructure providers (local and MNC)
- Intel
- Local manufacturers (as EBOA)
- Local academic stakeholders

Metrics

- 300-500 companies in the immediate proximity
- Class-room environment supporting 200 students/week
- Replicable





Source: U.S. Bureau of Labor Statistics, 2008

Summing up the US MFG MM

- Nearly 280K SMMs in the US - NAM
- Nearly half would use MS&A, if they could
 – IDC REVEAL
- Represents nearly the equivalence of the WW HPC Market Segment as we now know it



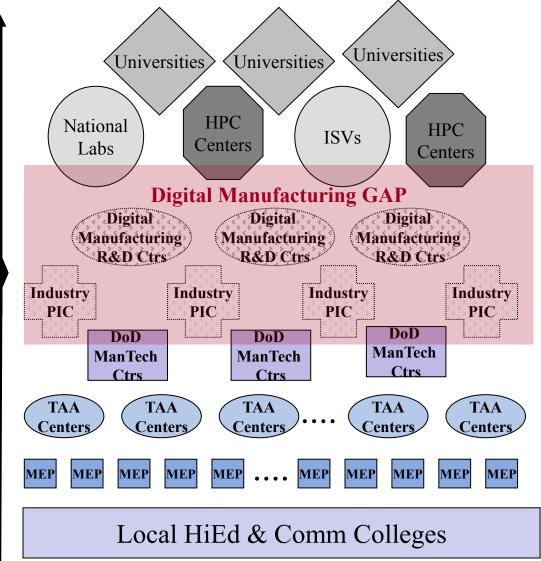


Definition of Success: When the "middle" <u>isn't</u> "missing"





National Digital Manufacturing Strategy Vision



R&D Resources

Industry Resources

Manufacturers & Industry

Existing R&D Expertise

- Universities
- National Labs
- DoE Labs
- HPC Centers (i.e. OSC, NCSA, etc.)

Proposed National Manufacturing Innovation Network

- Digital Manufacturing R&D Centers
- (academic focus)
- Industry Predictive Innovation
 Collaboration Centers (non-profit e.g. NCMS)

Trade Adjustment Assistance Centers (TAAC)

- Approx. 14 National Centers
- Expand mission beyond trade impacted companies

MEP's (NIST)

- 60+ National Centers
- New focus on Digital Manufacturing

Focused Digital Manufacturing Training

• Community colleges, NAM, Manufacturing web portals